

1. Member-level detail, which we will use to calculate the engagement benchmark capitation payment
2. 3 month claims lag
3. 12 month continuous assignment criteria for patients listed
4. This report shows the patient list for how the engagement benchmark percentage is calculated
  - a. Engagement benchmark denominator: Patients continuously assigned (no gaps in enrollment/eligibility and not assigned to another PCP) during the 12 month measurement period
  - b. Engagement benchmark numerator: Continuously assigned patients who had a primary care visit that meets the engagement benchmark visit criteria:
    - Any claims received from rendering providers at the assigned primary care clinic that fall into any of the following primary care specialty designations – general medicine, internal medicine, family medicine, geriatrics, pediatrics, certified nurse practitioner, and physician assistant
    - AND preventive services billed by non-PCP specialty types at assigned clinic - (99381-99387, 99391-99397, 99401-99429, G0402, G0438, G0439, S0612; Codes for immunization: 99460-90749, G0008-G0010, Q2034-Q2039)
    - AND telemedicine based on billable definitions
    - AND capitated encounters
5. Measurement period: 15 months to 3 months prior to report run date

Example: For a report run on May 2<sup>nd</sup>, 2018 the measurement period begins Feb. 1, 2017 and ends January 31, 2018
6. Report run on the 2<sup>nd</sup> day of the month

## Data Fields and Definitions

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Column A: PCP\_NPI

**Definition:** primary care provider billing national provider identifier (NPI)

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### Column B: HPSM\_PCP\_ID

**Definition:** Health Plan of San Mateo Primary Care Provider ID. This Provider ID is unique to your clinic and unique to HPSM for patient assignment and payment purposes. It is how your clinic is identified in our claims and billing system.

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### Column C: PCP\_Name

**Definition:** Primary Care Clinic or Provider name

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### Column D: Member\_ID

**Definition:** Code used to identify members enrolled with HPSM. This is unique to each patient and is what we use to identify patients in our claims and billing system.

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### Column E: Member\_Last\_Name

**Definition:** Last name of the assigned patient on your panel

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### Column F: Member\_First\_Name

**Definition:** First name of the assigned patient on your panel

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### Column G: N\_Visits\_AssignedPCP

**Definition:** Number of qualifying primary care visits during the 12-month measurement period

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### Column H: Last\_DOS\_AssignedPCP

**Definition:** Date of service for the most recent qualifying primary care visit listed in Column G

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### Column I: Effective\_date\_PCP\_Assignment

**Definition:** Date the member was assigned to the PCP panel

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### Column J: Member\_DOB

**Definition:** Member date of birth

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### Column K: MC\_AID\_Code

**Definition:** Member Medi-Cal aid code (determined based on Medi-Cal eligibility)

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### Column G: Member\_Phone\_Number

**Definition:** Primary phone number HPSM has on file for this patient. This information is based on what HPSM receives from the state.